SenFin SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview

Prepared by

Senfin Research

MORNING SUMMARY

"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, August 10, 2026

Equity Update

7-Aug

		Chg	Chg%	
ASPI	▲	100.42	0.47%	21,370
S&P SL 20 Index	▲	16.66	0.28%	5,988
Total Turnover (LKR)	▼			1,891,688,398
Market Capitalization (LKR)	▲			7,760,485,860,597
PER (x)				11.3
PBV (x)				1.3
DY (%)				3.0

Source: CSE

Global Indices

7-Aug

Developed Markets		
Dow Jones	▲	54,037
Euro Stoxx 50	▲	6,524
FTSE 100	▲	10,901
Nikkei 225	▲	65,607
Hang Seng	▲	25,668
Frontier Markets		
VN index	▲	1,768
KSE-100	▼	181,430
DSEX	▼	5,822

Source: Bloomberg

Exchange Rates

7-Aug

(LKR per unit)		TT Buying	TT Selling
USD	$	331.0	340.2
GBP	£	444.0	458.8
EUR	€	380.1	393.4
JPY	¥	2.1	2.2
CNY		48.5	51.1
INR	₹	3.5	3.6

Source: CBSL

Commodities

7-Aug

Type		
Gold (USD/t.oz)	▲	4,400
Gold (LKR/t.oz)	▼	1,429,407
Brent Crude Oil (USD/Bbl)	▲	84
Copper (USD/Lbs)	▼	659
Cotton (USD/Lbs)	▲	84
Aluminium (USD/MT)	▲	3,280
Palm Oil 3M forward (MYR/M	▼	4,677

Source: Bloomberg, CBSL

Policy Rates	**OPR**: 8.75%	**SRR:** 2.00%	
Economic Indicators	**Real GDP Growth:** **2026 Q1** = 5.1%	**NCPI YoY Change:** **June 2026** = 6.50%	**CCPI YoY Change:** **July 2026**= 7.30%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

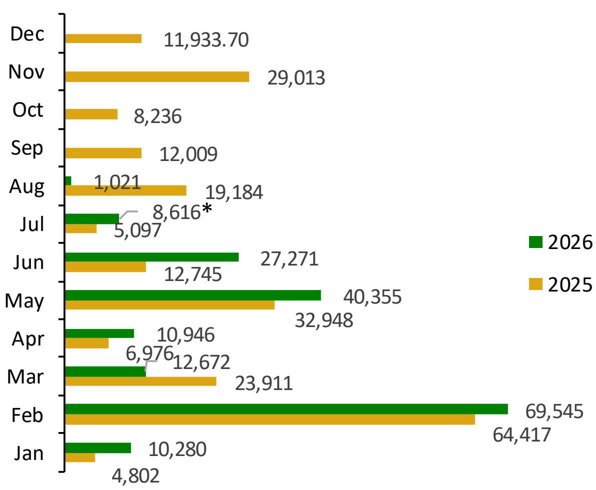
Cash Dividends

Scan here for contacts & disclaimer

Monday, August 10, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
APLA(N)	LKR 3.75	First	12-Aug	13-Aug	2-Sep
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 180,707 Mn as dividends from January - August* 2026



*Untill August 7, 2026

Cumulative Net Profit Attributable to Shareholders decreased by 36% QoQ, increased by 15% YoY